

Hong Kong Life Sciences and Technologies Group Limited

香港生命科學技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 22 JUNE 2021

References are made to the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**EGM Notice**”) of Hong Kong Life Sciences and Technologies Group Limited (the “**Company**”) dated 31 May 2021. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the EGM Notice and the Circular.

Poll Results of the EGM

The Board announces that all the resolutions as set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM.

As at the date of the EGM, the total number of Shares in issue was 5,688,396,805 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. No Shareholder was required to abstain from voting on the resolutions at the EGM.

The Company’s Hong Kong branch share registrar and transfer office, Tricor Standard Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results in respect of each of the resolutions were as follows:

SPECIAL RESOLUTIONS		NUMBER OF VOTES (APPROXIMATE PERCENTAGE)	
		FOR	AGAINST
1.	To approve the proposed Share Consolidation, Capital Reduction, Sub-division (the “ Capital Reorganisation ”) and the transactions contemplated thereunder as set out in the notice convening the Meeting	752,860,500 (100.00%)	0 (0.00%)
2.	To approve the amended and restated memorandum and articles of association of the Company	752,860,500 (100.00%)	0 (0.00%)

ORDINARY RESOLUTION		NUMBER OF VOTES (APPROXIMATE PERCENTAGE)	
		FOR	AGAINST
1.	To grant a specific mandate to the Directors to allot, issue and deal with additional shares up to 80% of the aggregate number of Shares in issue upon the Capital Reorganisation of the Company	752,860,500 (100.00%)	0 (0.00%)

As more than 75% of the votes were cast in favour of each of the special resolutions, all of the special resolutions were duly passed by the Shareholders at the EGM.

As more than 50% of the votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed by the Shareholders at the EGM.

By order of the Board
Hong Kong Life Sciences and Technologies Group Limited
Chui Kwong Kau
Director

Hong Kong, 22 June 2021

As at the date of this announcement, the Board comprises six Directors, namely Mr. Lu Zhiqiang, Mr. Chui Kwong Kau, Mr. Zhang James Jian Yuan, Mrs. Cheung Fan Karen, Mr. Lau Ngai Cheung, and Mr. Tang Hua.